

## Call for Tenders / Ref. 2019 ETUI 04

### **Contracting Institute**

European Trade Union (ETUI)  
Research department  
Boulevard du Roi Albert II n°5, box 4  
B-1210 Brussels  
Belgium  
(AISBL 0418.812.841)

### **For the Project**

**“Social Policy in the European Union :  
State of Play 2019”**

### **Expertise required:**

In the tender the potential candidates should demonstrate acquired expertise in covering European social policies. A list of previous publications must be added to the tender.

### **Description of tasks to be performed by the contractor:**

The contractor is expected to deliver within the set deadline, in French or English, the electronic manuscript for the annual publication of the ETUI on “Social Developments in the European Union 2019”.

The publication should provide easily accessible information to a wide audience about recent developments in both the EU and domestic social policymaking, it should in particular set out the key developments of social policy in the European Union over the past 20 years as this will be the 20<sup>th</sup> edition of the social policy in the European Union. This edition to take stock of what has been achieved over the past 20 years.

The publication should cover the following items:

**Preface**  
**Foreword**

**Chapter 1**

Two decades of change in Europe: the EU's socio-economic, political and institutional architecture in the making.

**Chapter 2**

Twenty years of Social policy in the EU: a birds-eye watch.

**Chapter 3**

Opportunities and limitations to free movement: revisiting EU social security coordination 60 years on.

**Chapter 4**

The Treaty of Amsterdam as an engine for promoting an EU gender equal policy: myths and reality.

**Chapter 5**

From Lisbon to the European Semester: the EU's turn to soft governance revisited.

**Chapter 6**

The end of European labour agreements: what is left of the Val-Duchesse ambitions.

**Chapter 7**

Promoting social rights: from the Social Charter to the Pillar of Social Rights.

**Chapter 8**

Did EU cohesion policy make a difference for domestic labour and social policy?

**Chapter 9**

Climate change and social policymaking in the European Union: sustainable development after the crisis.

Conclusions: the Europeanisation of social policies and the future of Europe.

**Chronology milestones 1999-2019**

**List of abbreviations**

**List of authors**

The geographical scope of the publication should cover the 28 EU countries as well as the candidate countries and when relevant the rest of the world. Gender aspects are to be mainstreamed.

Each of the articles should be no longer than 50.000 characters. The publications will be written in English or French.

**Deadline for delivery of task :**

The tasks have to be performed by 25 September 2019 at the latest.

**Award criteria:**

The bid will be awarded on the basis of “best value for money”, especially based on the quality of previous work or services rendered. The criteria will be assessed based on the elaboration of a proposal for the publication, CVs of the editors (project managers) and price.

**Deadline for the submission of tenders:**

Candidates should submit their bid in electronic form to Maria Jepsen, Director of the Research Department, ETUI, email: [skasiers@etui.org](mailto:skasiers@etui.org) at the latest 28 March 2019

**Terms and conditions:**

1. The expertise requires a specialist with in-depth knowledge of the project topic and understanding of the European context. The bid must include a detailed C.V. in relation to the task described.
2. The overall value of the tender is maximum 33.000 Euro (taxes and charges included). The price includes the work performed by the bidder to complete the tasks listed above and provide the specified deliverables.

The payment will be made after the signature of the contract for 50% of the contracted amount and 50% after delivery of the manuscript (see deadlines), on presentation of an original signed invoice (all taxes and charges included).

3. The contractor and the winning bid share the right to use all intellectual property which the winning bid generates in fulfilment of the contract, the material results of which will be protected by copyright.

Any publication of the material, in whole or in part, by the winning bid which he generates in fulfilment of the contract will be co-ordinated between the winning bid and the contractor.

4. The winning bid shall accept responsibility for any legal obligations entailed by the contract and is in particular required to his/her country of origin the requisite tax statements relating to the services supplied.  
Value tax where applicable, shall be shown separately on all invoices as a net extra charge. All other taxes, levies and expenses shall be borne by the contractor and shall not be included in the relevant invoices.
5. The winning bid accepts all reporting obligations to the Eu to which the ETUI is subject and in case of audit will cooperate to provide necessary information.
6. In case of disputes the Belgian courts will be competent.



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**Annex 1 - Declaration on Honour**

(Selection criteria, point 6 of the notice)

**I HEREBY CERTIFY, AS CANDIDATE/LEGAL REPRESENTATIVE OF THE CANDIDATE,**

THAT THE CANDIDATE:

- is not bankrupt or being wound up, is not having his/her affairs administered by the courts, has not entered into an arrangement with creditors, has not suspended business activities, is not the subject of proceedings concerning those matters or is not in any analogous situation arising from a similar procedure provided for in national legislation or regulations;
- has not been convicted of an offence concerning his/her professional conduct by a judgment which has the force of *res judicata*;
- is not guilty of grave professional misconduct proven by any means which the contracting authority can justify;
- has fulfilled his/her obligations relating to the payment of social security contributions or the payment of taxes in accordance with the legal provisions of the country in which he/she is established or with those of the country of the contracting authority or those of the country where the contract is to be performed;
- has not been the subject of a judgment which has the force of *res judicata* for fraud, corruption, involvement in a criminal organisation or any other illegal activity detrimental to the Communities' financial interests;
- is not currently subject to an administrative penalty referred to in Article 96(1) of the Financial Regulation;

Signature ..... Date:

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THAT THE CANDIDATE /legal representative of the candidate:

- is not subject to any conflict of interest;
- that the candidate will inform the contracting authority, without delay, of any situation constituting a conflict of interest or which could give rise to a conflict of interest;

Signature ..... Date:

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To the best of my knowledge, all information provided is true and accurate.

Signature ..... Date:

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The ETUI reserves the right to check the information provided. Together with this form, duly signed, the candidate undertakes to send any additional document which the ETUI considers necessary to perform its checks.

By signing this form, the undersigned acknowledges that he/she accepts controls/audits from the European Commission under the same conditions as the ETUI.

Signature ..... Date: