Call for Tenders / Ref. 2021 ETUI 10 Research

Contracting Institute

European Trade Union (ETUI)
Research department
Boulevard du Roi Albert II n°5, box 4
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Belgium
(AISBL 0418.812.841)

For the Project

Country study: Germany
`Pathways to electromobility with focus on the employment effect for the European automobile industry`

Expertise required:
The ETUI is launching a research project on the `Pathways to electromobility with focus on the employment effect for the European automobile industry`. The aim of the project is to map the effects of decarbonisation, the gradual phase-out of the combustion engine and the ramp up of full electric car production across the value chain at European automobile manufacturing regions with a focus on employment. With all the uncertainty about the pace of electrification (market shares of full electric vehicles), the length of an interim period based on hybrid technology and then the pace of change in modes of transport and finally the spread of connected autonomous vehicles, possible employment scenarios by 2030 will be drawn.

Description of the tasks to be performed by the contractee

The study on the main developments and trends in the German automobile industry, according to the following:

- State of the art of the German automobile industry today, output, sales, employment (German OEM-s and main suppliers, home and foreign locations)
- Strategies by main OEMs – investment and R&D strategies (e.g. VW group members implementing fast-track electrification, while Daimler & BMW struggle with technology neutrality and might end up with BEV).
- Main investments and restructuring programmes (including employment)
- Employment changes, in qualitative and quantitative terms (what type of jobs are lost and where are new jobs created (trends in the past years, main trends for the next period)
- Battery packs and chargers – import, domestic (EU) battery production, in-house battery production (an overlap with the battery study – just referring to it here)
- Role of the main actors, state, employers, trade unions
• Analysis of public policy tools to foster electrification
• What are the main risks and opportunities, possible development scenarios up to 2030

The study will look into risks and opportunities for employment and potential technological and organizational transformations of work as well as trade union expectations and reactions. Clarification of these issues should allow us to put together possible scenarios for the future development of automotive industries and markets.

The study should have a length between 10,000 and 15,000 words and be written in English. The deadline for the first draft is 15th November 2021, for the final draft 15th February 2022.

**GDPR rules**
The candidate / tenderer is required to comply with the requirements of the General Data Protection Regulation (GDPR), ensuring the processing, data security and data protection of data subjects when personal data are involved in the data protection in the framework of a future contract or intention to conclude a contract.

Further information on how the ETUI handles personal data and contact details is available on the privacy notice on the ETUI website at www.etui.org.

**Duration and value of the tender**
The ETUI plans to conclude a contract with the successful bidder and award a contract from April 2021.

The overall value of the tender includes the work performed by the bidder (as well as the cost of any external help required) to complete the tasks listed in the description of the tender.

**Award criteria:**
The bid will be awarded on the basis of “best value for money”, especially based on the quality of previous work or services rendered. It is not a precondition to place an offer for the additional study on the CEE automobile industry, but possible synergies will be considered and it might be an advantage. The criteria will be assessed based on the elaboration of a proposal for the publication, CVs of the project manager(s) and price.

**Deadline for the submission of tenders:**
Candidates should send their bid, with a budget calculation, in electronic form to Nicola Countouris, Director of the Research Department, ETUI (e-mail assistant Sophie Kasiers: skasiers@etui.org) and to Bela Galgoczi bgalgocz@etui.org at the latest by 23 April 2021.
Terms and conditions:

1. The expertise requires a specialist with in-depth knowledge of the project topic and understanding of the European context. The bid must include a detailed C.V. in relation to the task described.

2. The overall value of the tender includes taxes and charges and the work performed by the bidder to complete the tasks listed above and provide the specified deliverables.

3. The ETUI and the contractee share the right to use all intellectual property which the contractee generates in fulfilment of the contract, the material results of which will be protected by copyright.

4. The winning bidder shall accept responsibility for any legal obligations entailed by the contract and is in particular required to provide his/her country of origin, the requisite tax statements relating to the services supplied.

   Value added tax (VAT), where applicable, shall be shown separately on all invoices as a net extra charge. All other taxes, levies and expenses shall be borne by the contractor and shall not be included in the relevant invoices.

5. The winning bidder accepts all reporting obligations to the EU to which the ETUI is subject and in case of audit will cooperate to provide necessary information.

6. In case of disputes the Belgian courts will be competent.

The ETUI is financially supported by the European Union
ANNEXES TO NOTICE
REF.: ETUI call for tender N°2021 10 research

Annex 1 - Declaration on Honour

I HEREBY CERTIFY, AS CANDIDATE/LEGAL REPRESENTATIVE OF THE CANDIDATE,

THAT THE CANDIDATE:

- is not bankrupt or being wound up, is not having his/her affairs administered by the courts, has not entered into an arrangement with creditors, has not suspended business activities, is not the subject of proceedings concerning those matters or is not in any analogous situation arising from a similar procedure provided for in national legislation or regulations;

- has not been convicted of an offence concerning his/her professional conduct by a judgment which has the force of res judicata;

- is not guilty of grave professional misconduct proven by any means which the contracting authority can justify;

- has fulfilled his/her obligations relating to the payment of social security contributions or the payment of taxes in accordance with the legal provisions of the country in which he/she is established or with those of the country of the contracting authority or those of the country where the contract is to be performed;

- has not been the subject of a judgment which has the force of res judicata for fraud, corruption, involvement in a criminal organisation or any other illegal activity detrimental to the Communities' financial interests;

- is not currently subject to an administrative penalty referred to in Article 96(1) of the Financial Regulation;

  Signature ........................................ Date:

__________________________________________________________________

THAT THE CANDIDATE/legal representative of the candidate:

- is not subject to any conflict of interest;

- that the candidate will inform the contracting authority, without delay, of any situation constituting a conflict of interest or which could give rise to a conflict of interest;

  Signature ........................................ Date:

__________________________________________________________________

To the best of my knowledge, all information provided is true and accurate.

  Signature ........................................ Date:

__________________________________________________________________

The ETUI reserves the right to check the information provided. Together with this form, duly signed, the candidate undertakes to send any additional document which the ETUI considers necessary to perform its checks.

By signing this form, the undersigned acknowledges that he/she accepts controls/audits from the European Commission under the same conditions as the ETUI.

  Signature ........................................ Date: